



Anslow+Jaclin





Anslow + Jaclin serves diverse clients worldwide on unique and sophisticated corporate and securities matters, reverse mergers, PIPEs, corporate finance and M+A. Our global clients include well-established publicly and privately held corporations, emerging and development stage companies, entrepreneurial start up enterprises and other business entities across a broad range of industries. Anslow + Jaclin is one of a handful of issuer's legal counsel consistently ranked in the top 10 overall in the U.S. by Deal Flow Media, Inc.'s *The PIPEs Report* for the number of PIPE transactions advised, and by *SEC New Registrations Report* for the number of pre-effective IPO registrations advised.





## Stamina + Dependability

### Securities

Anslow + Jaclin's securities practice encompasses all areas of federal and state securities laws including general representation of publicly and privately held corporations. We counsel clients on a variety of securities matters and transactions such as reverse mergers, PIPE financings, SEC registration statements, 1934 Exchange Act filings, compliance with the Sarbanes-Oxley Act of 2002, corporate governance, private placement offerings and "blue sky" filings.

### Securities Registration, Listing + Compliance

We have significant expertise in drafting, filing and procuring effective SEC registration statements and with counseling clients on SEC compliance issues, including the Sarbanes-Oxley Act of 2002, basic corporate governance issues and the 1934 Exchange Act periodic reporting obligations. Our burgeoning experience allows us to effectively counsel companies on compliance with state Blue Sky laws.

We also represent issuers in assisting NASD registered broker/dealers in the Form 211 process to obtain stock quotations on the Over the Counter Bulletin Board (OTCBB) and Pink Sheets, and with national exchange listing applications and regulations for the Nasdaq, NYSE and AMEX.



## Speed + Dedication

### Reverse Mergers, APO's + Going Public

At Anslow + Jaclin, we have successfully taken numerous private companies public through reverse mergers, direct public offerings and underwritten IPOs. We specialize in going public transactions utilizing a reverse merger and PIPE offering which provides companies with an alternative method of going public without an underwriter (APO). This alternative public offering is considerably quicker and less expensive than a traditional IPO and provides the same capital-raising of a traditional IPO.

### PIPEs + Corporate Finance

We are one of the most active firms in the United States in representing issuers in public and private debt and equity offerings, including Private Investment in Public Equity (PIPEs), venture capital, secondary offerings, Regulation D offerings, and convertible debt financings. We use our extensive relationships in the investment community to introduce clients to sources of capital.





**AJ** Agility + Determination

**Corporate + Business**

We service a broad range of public and private companies at all stages of development, from early start-ups to mature, publicly traded companies. We have extensive experience in providing to our domestic and international clients, corporate and business counseling. We also advise our clients on director and officer liability, franchising, joint ventures, business successions, shareholders' rights, and other business enterprises.

**Mergers + Acquisitions (M+A)**

We execute a wide variety of complex and sophisticated merger, acquisition, divestiture and reorganization transactions, including reverse mergers, share exchanges, triangular mergers, asset purchases and sales, and cross-border acquisitions. Anslow + Jaclin's team-oriented professionals pride themselves on being highly responsive problem solvers with substantial experience in the architecting, due diligence, negotiation and structuring techniques necessary to facilitate the consummation of M+A transactions.

**International Business + Cross-Border Transactions**

Anslow + Jaclin recognizes the overwhelming growth and emergence of companies throughout the world and has considerable experience in representing foreign and domestic entities in cross-border M+A, corporate and business transactions. We have successfully represented companies from China, Japan, Europe and Canada in all facets of business and corporate transactions.



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